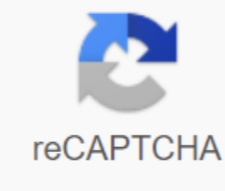




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## Oberti v board of education of clementon

GERRY, chief judge. Rafael Oberti is a seven-year-old boy. He has a disability that distinguishes him, in a way, from other seven-year-olds. This process revolves around his home school district in Clementon County, New Jersey, to provide his education. Rafael's parents argue that Clementon's plan to educate Rafael in a segregated special education class outside the school district, instead of a regular school class in Rafael's neighborhood school, was adopted in violation of the Disability Education Act, 20 U.S.C. § 1400-85 (IDEAA) and Section 504 of the Rehabilitation Act, 29 U.S.C. § 794. The case is before the court following a state administrative ruling in favour of the defendant education board of the Clementon School District. Currently in front of us are cross-proposals for summary judgment. In addition, the applicants made an application to file the affidavit of one of the experts of the defendants or, in the alternative, to be allowed to file a declaration against the declaration. After discussion below, we will reject both proposals for summary judgment; refuse the applicants' request for strike; and grant the complainants permission to file their declaration against the declaration. Finally, we will set this issue for a plenary hearing on an accelerated basis. I. Context Rafael Oberti was born with Downs Syndrome, a genetic defect, and as a result, he has a developmental disability, including mental retardation. He also has a communication deficiency: he has difficulty with expressive language. Rafael's parents are committed to providing him with free and adequate education in a less restrictive environment... [T]hey left no stone unturned in an attempt to have their child educated in a way that will prepare him for inclusion as an adult in the community in general. They are undoubtedly determined..... [for him to] be able to cope in a population that will naturally include the broad spectrum of human potential. Decision of the Judge of Administrative Law Lavery, 8 March 1991, at 15:00 (the ALJ Decision). Rafael took special pre-school education courses until he reached kindergarten age. During the summer, before entering kindergarten, the school district's child study team evaluated him and recommended that his parents attend a segregated, autonomous special education class in another school district. Rafael's parents visited a number of recommended classes of the district and found them unacceptable. Subsequently, the parents and the School District agreed that Rafael should go to the development kindergarten of the Clementon Elementary School, a class for kindergarteners who are not fully prepared for the kindergarten for half a day, and a special education class in another school district for the other half of the day. The children's study team is made up of responsible school staff responsible for evaluation and coordination of special education services and for the recommendation of special education placements. State law required the school district to give Rafael a full day of school. The development kindergarten only met half a day. At the end of the school year, the children's study team again proposed a placement outside the district, this time in a separate special education class for students classified as mentally educated retards. Rafael's parents objected and demanded that he be placed at the regular kindergarten of the Clementon Elementary School. The school district rejected this request, and Rafael's parents initiated state administrative proceedings against the district's recommendation. See N.J.A.C. 6:28-2.7. Before the administrative hearing, the school district and Rafael's parents submitted their dispute to mediation. As a result, an agreement was reached whereby Rafael would participate in a class for students classified as disabled at Winslow Township School District. In December 1990, however, Rafael's parents requested an administrative hearing because of their dissatisfaction with Winslow's placement. On February 4 and 5, 1991, a hearing was held before Joseph Lavery, Administrative Law Judge, New Jersey Office of Administrative Law. On 15 March 1991, Judge Lavery upheld the School District's decision that the appropriate and least restrictive placement for Rafael, the nearest to the house, was in a segregated special education class outside the school district. Rafael's parents filed this lawsuit against this placement decision. See 20 U.S.C. § 1415(e). II. Disability Education Act (DEA) This reference legislation, adopted in 1975, is a clear commitment by Congress to end a period in our history characterized by segregation and abandonment of children with disabilities. The statute requires states receiving federal assistance to share this commitment by developing ways to include children with disabilities in the mainstream of educational programs in their communities. Congress passed the original law, in response to its finding that children with disabilities were too often excluded from the public school system or stored in special classes and neglected. See 20 U.S.C. § 1400(b); H.R. Rep. No. 94-332, 94 Cong., 1st Sess. 2 (1975) U.S. Code Cong. Admin.News 1975, pp. 1425, 1426. New Jersey is a participating state under the Act. See *Lascari v. Education Board of Ramapo Indian Hills Regional High School District*, 116 N.J. 30, 34, 560 A.2d 1180, 1182 (1989). THE DEA and its implementing regulations set out different substantive and procedural requirements to ensure that all disabled have available to them . . . adequate free public education, which focuses on special special education related services designed to meet their unique needs[and] to ensure that the rights of children with disabilities and their parents or guardians are protected... 20 U.S.C. § 1400 (c). The central element of these requirements is the Individualized Education Programme (IEP), in which the school district must identify the program it develops to meet the unique needs of each child with disabilities. See *Honig v. Doe*, 484 U.S. 305, 311-12, 108 S.Ct. 592, 597-98, 98 L.Ed.2d 686 (1988). After it is described by the eleventh circuit: IEP is developed at a meeting between qualified officials, the child's teacher, the child's parents or guardians, and, where appropriate, the child. This should include, inter alia, statements on the child's current level of educational performance, the child's annual targets, the specific educational services to be provided to the child and the extent to which the child will be able to participate in regular education programmes. School officials shall convene a meeting at least once a year to review and, where appropriate, to review the IEP. After acknowledging this court, the IEP is more than just a public relations exercise. This forms the basis of the right of a child with a disability to an individualised and adequate education. Thus, the importance of the development of the IEP in order to meet the individualised needs of the disabled child cannot be underestimated. *Greer de Greer v. Rome City School District*, 950 F.2d 688, 694-95 (11th Cir. 1991) (quoting *Doe v. Alabama State Department of Education*, 915 F.2d 651, 654 (11 Cir. 1990)), withdrawn opinion for other reasons, 956 F.2d 1025 (11 Cir. 1992). See also 20 U.S.C. § 1401(a)(19); 34 C.F.R. §§ 300.343-46; N.J.A.C. § 6:28-1 and the following. The IDEAA also sets a preference for integration. The law provides that schools must establish procedures: to ensure that, to the maximum appropriate extent, children with disabilities, including children in public or private institutions or other care centres, are educated with children who are not disabled and that special classes, separate schooling or other movements of children with disabilities from the normal educational environment take place only when the nature or severity of the disability is such that education in classes accustomed to the use of aid and additional services cannot be carried out satisfactorily. 20 U.S.C. § 1412 (5) LITERA (B). Thus, Congress has created a statutory preference for educating disabled children with unhandicapped children. *Greer de Greer v. Roma City School District*, 950 F.2d 688, 695 (11 Cir. 1991), withdrawn opinion for other reasons, 956 F.2d 1025 (11th Cir. 1992). See also Education Council, *Sacramento City United School District* Netherlands, 786 F. Supp. 874, 877-78, (E.D.Cal. 1992) (preference of the Law on Integration amounts to a presumption of rejection). FOLLOWING, THE DEA commands that [t]o [t]o children with disabilities should be included in the usual classrooms as close to home as possible. See 34 C.F.R. § 300.552(a)(3); N.J.A.C. 6:28-2.10(a)(3) and (5). THE DEA requires participating school districts to provide a continuum of alternative placements. . . . available to meet the needs of children with disabilities. 34 C.F.R. § 300.551. Consequently, at one end of the continuum, there must be completely separate placements in separate schools and, at the other end, placements in ordinary classes in public schools. When a child with a disability is placed as a full member of a regular class, with the provision of additional aid and services, it is known as inclusive supported education (inclusion). The middle of the continuum contains mixed placements in which a child might be a member of a regular class, but obtain certain additional services in a separate resource room, or where he or she might be a member of a self-contained special education class, but spend portions of time integrated into regular classes or along with students undesirable in other school activities. It would be recreation or lunch. See *Daniel R.R. v. State Council of Education*, 874 F.2d 1036, 1050 (5th Cir. 1989). We are impressed by the common sense of this preference for inclusion. *Brown v. The Education Council*, 347 U.S. 483, 493, 495, 74 S.Ct. 686, 692, 98 L.Ed. 873 (1954), stressed the importance of education and the inequality inherent in any segregated education system. The idea is to bring children with disabilities back into their community. The fact that this approach benefits every member of the community, not just children with disabilities, is often overlooked. The purpose of this type of integration is not only for people with disabilities to learn to live and operate in the community, but also for those members of the disability-free community to learn to live and work with them. THE DEA imposes affirmative obligations on school districts to consider placing children with disabilities in regular classrooms, using additional aid and services, before exploring other alternatives. See *Greer*, 950 F.2d to 696 (before the school district can conclude that a disabled child should be educated outside the usual class, he must consider whether additional aid and services would allow satisfactory education in the ordinary classroom); *Daniel R.R. v. State Council of Education*, 874 F.2d 1036, 1048 (5th Cir. 1989) (First of all, we wonder whether education in the regular classroom with the use of additional aid and services can be achieved satisfactorily). Consequently, the law includes a least restrictive environment. 34 C.F.R. § 300.552; N.J.A.C. 6:28-2.10. Although the substance of these considerations should be left to the discretion, and the creativity of local school officials, see *Daniel R.R.*, 874 F.2d to 1046, school districts bear the task of justifying contested placements. See *Lascari v. Education Board of Ramapo Indian Hills Regional High School District*, 116 N.J. 30, 44, 560 A.2d 1180, 1188 (1989). Please note that a full assessment of each child must take place before any placement decision. See 34 C.F.R. §§ 300.531 300.532. This requirement is met when a disabled child becomes a full member of an ordinary class or when a child who cannot be fully included is integrated to the maximum appropriate extent. In this way, THE DEA aims to overcome segregation and stigmatisation of children with disabilities. Therefore, school districts must carefully examine the educational benefits, both academic and non-academic, available to a disabled child in a regular class. Among the factors to consider are the advantages derived from shaping the behaviour and language of children without disabilities; the effects of such inclusion on other children in the class, both positive and negative; and the cost of additional services required. See *Greer*, 950 F.2d to 697; *Barnett v. Fairfax County School Board*, 927 F.2d 146, 153-54 (4th Cir.), certainly refused, \_\_\_ U.S. \_\_\_, 112 S.Ct. 175, 116 L.Ed.2d 138 (1991); *Daniel R.R.*, 874 F.2d at 1048-50. However, the preference or presumption in favour of inclusion will not be rejected unless the school district shows either that the child's disabilities are so severe that he or she will receive little or no benefit from inclusion; that he or she is so disruptive that it significantly affects the education of other children in the classroom; or that the cost of providing inclusive education will significantly affect other children in the district. Netherlands, 786 F. Supp. to 874. See *Daniel R.R.*, 874 F.2d to 1049 ([T]he language and behavior models available from nonhandicapped children may be essential or useful for the development of the disabled child. In other words, while a disabled child may not be able to absorb all regular school curricula, they may benefit from non-academic experiences in the regular educational environment). The presumption is not rejected by evidence that a placement in separate special education may be academically superior to inclusion in a normal class with additional aids and services. See *Roland M. v. Concord School Comm.*, 910 F.2d 983, 993 (1st Cir. 1990), cert. denied, \_\_\_ U.S. \_\_\_, 111 S.Ct. 1122, 113 L.Ed.2d 230 (1991); *Roncker against. Walter*, 700 F.2d 1058, 1063 (6th Cir.), cert. refused, 464 U.S. 864, 104 S.Ct. 196, 78 L.Ed.2d 171 (1983); Netherlands, 786 F. Supp. at 878-79. If a child with can receive a satisfactory education in a regular education class, even if it is not the best or ideal academic framework for that child, child, the following are met, and a segregated placement is inadequate. Id. In *Daniel R.R.*, 874 F.2d to 1050, the court confirmed the position of a school district that it could not provide satisfactory education in a regular setting to a six-year-old boy who, as a result of Downs syndrome, was mentally retarded and had a communication deficiency when such inclusion would require the curriculum to be modified beyond recognition. I note, however, in agreement with the Netherlands court, that the change in the curriculum is envisaged by IDEA and that it can become a factor justifying exclusion only when it bears other legitimate factors that can be taken into account, would be the possible negative effects on other students in the class of inclusion of a particular disabled child in the class. See Netherlands, 786 F. Supp. at 879-80. This type of disruption occurs when, despite the assistance of additional aid and services, and having taken all reasonable steps to reduce the burden on the teacher, the other children in the class will still be deprived of their share of the teacher's attention. Netherlands, 786 F. Supp. to 879. The education of other children must be significantly affected by the inclusion of the disabled child in order to justify exclusion on this basis. Id. Neither the Supreme Court nor the Third Circuit have yet taken into account the integration requirements of the DEA. We agree with the Sixth Circuit, which in *Roncker v. Walter*, 700 F.2d 1058 (6th Cir.), cert. negat. denied, 464 U.S. 864, 104 S.Ct. 196, 78 L.Ed.2d 171 (1983), stated: The perception that a segregated institution is academically superior to a disabled child cannot reflect more than a basic disagreement with the concept of integration. Such disagreement does not, of course, constitute any basis for non-compliance with the mandate of the law. If the segregated facility is considered superior, the court should determine whether the services making the upper placement could be provided in a feasible manner within a non-segregated framework. If possible, placement in the segregated school would be inappropriate under the Act. Id. to 1063 (quotes omitted). Thus, in collaboration with the family, a school district must set the threshold for special services that a disabled child needs and must then determine whether these needs can be met within the matrix of an ordinary classroom, with the provision of additional aid and services. After being mentioned by the Eleventh Circuit: [B]efore the school district can conclude that a disabled child should be educated outside the regular class, must consider whether additional aid and services would allow a satisfactory education in the regular classroom. The school district must take into the full range of additional aid and services, including resources and itinerant training rooms, for which it under the law and regulations promulgated pursuant to it to provide. Only if the education of the disabled child cannot be carried out satisfactorily, even with one or more of these additional aids and services, the school board may consider placing the child outside the usual class. *Greer*, 950 F.2d to 696. Courts that oppose such an interpretation of the Act have argued that the *Roncker* test too intrusively requires an investigation into the educational/political choices that Congress deliberately left to the state and local school officials. *Daniel R.R.*, 874 F.2d to 1046. However, we see no other way to impose IDEIA's integration requirements. Moreover, although we agree with *Daniel R.R.* the court that states do not have to provide every additional aid or service to help the child, id. to 1048, we consider that IDEA obliges school systems to provide a certain level of additional aid and services that will vary in each case. However, in each case, there will be a floor below which such provisions will be considered inadequate. Id. (The law does not allow states to make mere symbolic gestures to accommodate students with disabilities). Thus, Congress has clearly called on schools to hire specially trained staff to help children with disabilities... *Irving Independent School District v. Tatro*, 468 U.S. 883, 893, 104 S.Ct. 3371, 3377, 82 L.Ed.2d 664 (1984). This includes the services of physical, occupational, and speech therapy. See *Polk v. Central Susquehanna Intermediate Unit 16*, 853 F.2d 171, 176 (3d Cir. 1988), cert. denied under nom. *Central Columbia School District v. Polk*, 488 U.S. 1030, 109 S.Ct. 838, 102 L.Ed.2d 970 (1989); 20 U.S.C. § 1401(a)(16). In addition, a school district must appoint an additional teacher's counsellor to an ordinary, full-time or part-time classroom, if necessary, to meet the special needs of children with disabilities included. See, for example, the Department of Education, *State of Hawaii v. Katherine D.*, 727 F.2d 809, 813 (9 cir. 1983) (aid ordered for the child with cystic fibrosis), certainly refused, 471 U.S. 1117, 105 S.Ct. 2360, 86 L.Ed.2d 260 (1995). In other words, THE DEA requires school districts to supplement their resources to meet the special needs of children with disabilities. In order to achieve the objectives of the DEA, schools need to maximise integration opportunities. Thus, a school district must coordinate the provision of special services to a disabled child placed in a normal classroom setting. In addition, teachers, assistants and other school staff involved in the front line will need different degrees of support and training, depending on the special needs involved. see, for example, *Polk*, 853 F.2d to 173-74. All this, of course, requires a substantial degree of consultation and communication between the special services forces of a school school complemented by consultations and assistance from external sources, if necessary, and teachers and other front-line school staff. In conclusion, THE DEA sets its preference for integration in terms of the least restrictive environments. Participating school systems must provide a continuum of placements, ranging from full inclusion in regular environments, in which a disabled child becomes a full member of the ordinary class, to completely separate settings, see 34 C.F.R. § 300.551(a) and (b) and must first consider the least restrictive option. In addition, children placed in separate or partially segregated environments must be simultaneously included in mainstream components to the maximum appropriate extent. Finally, in line with the goals and policies expressed by Congress in THE DEA, the goal for each child should be directed towards moving on the continuum towards full inclusion. THE DEA incorporates a vision of our education system in which, whenever possible, children with disabilities become fully integrated members of the educational community. The purpose of IDEI is achieved when a disabled child can become included, accepted and respected as a full member of an ordinary class and is no longer seen as a foreigner. III. Discussion A. IDEEA Review Standards provides that the court will receive the records of administrative proceedings, will hear additional evidence at the request of a party, and, on the basis of its decision on the preponderance of the evidence, will grant the exemption so that the court deems it necessary. 20 U.S.C. § 1415(e)(2). Although the Supreme Court has not reached the integration requirements of the Law, it has defined the standard of revision in other DEA cases, following: First, did the state follow the procedures laid down in the law? And secondly, is the individualized educational program developed through the law procedures reasonably calculated to allow the child to receive educational benefits? If these requirements are met, the state has complied with congressional obligations, and the courts can no longer request it. *The Board of Education v. Rowley*, 458 U.S. 176, 206-207, 102 S.Ct. 3034, 3051, 73 L.Ed.2d 690 (1982). Although the Court has warned that courts cannot substitute their own notions of sound educational policy with those of the school authorities they review, id. 206, 102 S.Ct. to 3051, in integration cases we must

