**XYZ LEAVER – PRESERVED / CETV (PART-TIME)**

Letter to **SUZANNE CARR**

**Key Points**

1. Date of leaving **(01/09/2020)**
2. Preserved pension at date of leaving of **£3,141.23** per annum
3. Mention part-time service
4. Normal Pension Date (**09/05/2039**) or age (**65**)
5. Revaluation to NPD assumes rate of 5.0% per annum compound
6. Revalued pension at NPD = **£7,559.75** per annum
7. PCLS option
8. Death before retirement spouse’s / civil partner’s pension of **£1,570.62** per annum based on member’s pension at DOL
9. Death after retirement lump sum death benefit (provided death occurs before reaching age 75 and before receiving 5 years of pension payments) equal to the lower of the balance of 5 years of pension payments and the unpaid balance of pension payments that would have been received up to the member’s 75th birthday
10. Death after retirement spouse’s / civil partner’s pension of **£3,779.88** per annum based on member’s revalued pension at NPD
11. Post retirement pension increases to be applied 1st April each year (the full pension will increase each year by 5.0% {or by the increase in the RPI if less})
12. Transfer option

NOTE **letters should be written in full and should include all of the information contained in each of the bullet points**. Failure to write a letter in full will result in marks being lost. Failure to mention the information contained in each of the bullet points will result in marks being lost.