**cASE STUDY DETAILS XYZ SCHEME LEAVERS PART 2**

# WITH SPECIAL

# CIRCUMSTANCES

**Event history**

Date of first event **03/09/2020** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **CARPENTER** Forenames **MARTIN**

Date of birth **07/05/1959** Gender **MALE**

Spouse’s date of birth **13/06/1964**

Dependent child’s date of birth

Date of joining company **03/02/1987**

Date of joining scheme **03/03/1987**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |
| **47,000** | **49,000** | **51,000** | **53,000** | **55,000** | **56,500** | **59,000** | **62,300** | **62,000** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 58,617.44**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£ 148.20**

Post 05/04/1988

GMP (per annum) **£ 2,286.44**

**Special circumstances / additional information**

On joining the XYZ Pension and Life Assurance Scheme, Martin Carpenter paid the default contribution rate (70th accrual) before switching to the higher rate with effect from 6 April 2004 onwards.

Martin Carpenter’s reason for leaving was Voluntary.

**LEAVERS 2**

# WITH SPECIAL CIRCUMSTANCES