RST –

DIR – (no special circumstances)

Name Slav Dulik

DOD 30/08/2020

DOB 23/04/1954

NPD 23/04/2019

DJS 06/04/2000

DOR 23/04/2018

Spouse’s DOB 29/04/1956 (*Not more than 10 years younger*)

Lower of RPI / 5.0% from DOR to DOD (Pre-2006) = 4.7%

Lower of RPI / 2.5% from DOR to DOD (Post-2006) = 4.3%

1) Lump sum death benefit (LSDB)

*Member’s post-commutation pension at DOD:* = £12,428.52 p.a.

Date of first payment 01/05/2018

Date of last payment 01/08/2020

2 years & 4 months

Total payments made (2 x 12) + 4 = 28

Payments remaining 60 - 28 = 32

Balance of guarantee £12,428.52 / 12 x 32 = **£33,142.72**

The LSDB is payable at the trustees’ discretion

LTA% = £33,142.72 / £1,073,100.00 x 100 = **3.08%**

This is within the deceased member's remaining LTA of 61.38%

2) Spouse's pension at DOD

*Member's pre-commutation pension at DOD:*

Pre 6 April 2006 (non-commuted) = £ 6,615.84 p.a.

Post 5 April 2006 (non-commuted) = £ 5,812.68 p.a*.* +

Post 5 April 2006 (commuted) = £1,872.24 x 1.043 = £ 1,952.75 p.a.  
 £ 7,765.43 p.a.

Total member’s pension = £6,615.84 + £7,765.43 = £14,381.27 p.a.

*Spouse’s pension at DOD:*

Pre 6 April 2006 = £6,615.84 x 40% = £ 2,646.34 p.a.

Post 5 April 2006 = £7,765.43 x 40% = £ 3,106.17 p.a.

Total spouse’s pension = **£ 5,752.51 p.a.**