**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **18/01/2009** First event **PRESERVED LEAVER**

Date of second event **04/09/2020** Second event **DEATH**

**Member details**

Surname **KASCHAK**  Forenames **HAAG**

Date of birth **29/10/1962** Gender **MALE**

Spouse’s date of birth **18/06/1968**

Dependant’s date of birth

Date of joining company **01/02/1992**

Date of joining scheme **01/03/1992**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |
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**Contribution history**

Total member’s normal contributions **£ 30,762.00**

Total member’s AVCs **£** **16,222.45**

Current value of AVCs **£** **27,325.66**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£ 1,021.28**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 17,559.48**

Lower of 5% / RPI increases from date of first event to date of second event is 46.2%.

Haag Kaschak’s current available Lifetime Allowance is 100.00%.