**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **11/04/2008** First event **PRESERVED LEAVER**

Date of second event **09/09/2019** Second event **DEATH**

**Member details**

Surname **THUAN** Forenames **DIO**

Date of birth **18/12/1960** Gender **MALE**

Spouse’s date of birth **18/09/1961**

Child dependant date of birth **12/11/2004**

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£** **11,250.00**

Current value of AVCs **£** **13,427.00**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 4,878.02**

Lower of 5% / RPI increases from date of first event to date of second event is 47.12%.

Dio Thuan’s current available Lifetime Allowance is 82.45%.