**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **02/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **SARAH** Forenames **BEAN**

Date of birth **14/02/1950** Gender **FEMALE**

Spouse’s date of birth **19/06/1952**

Dependent child’s date of birth

Date of joining company **0****6/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **24,800** | **25,790** | **26,800** | **29,096** | **29,500** | **30,086** | **32,500** | **31,424** | **32,146** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 32,800.00**

Sarah Bean’s Final Pensionable Salary at 3 July 2011 was £24,800.00

Lower of RPI / 5% revaluation from 4 July 2011 to NPD = 14.2%

Sarah Bean’s current available Lifetime Allowance is 100.00%.