**cASE STUDY DETAILS RST SCHEME DEATHS**

**Event history**

Date of first event **06/08/2010** First event **PRESERVED LEAVER**

Date of second event **05/09/2019** Second event **DEATH**

**Member details**

Surname **LIAM** Forenames **DANIELLE**

Date of birth **29/07/1971** Gender **FEMALE**

Spouse’s date of birth **04/08/1968**

Child dependent date of birth **02/12/1997**

Date of joining company **18/07/2001**

Date of joining scheme **06/04/2002**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** **16,342.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Pre 6 April 2006 pension accrued as at 5 April 2019**

CARE pension (per annum) **£**

**Post 5 April 2006 pension accrued as at 5 April 2019**

CARE pension (per annum) **£**

**Special circumstances / additional information**

Pre 6 April 2006 preserved CARE pension (per annum) at date **£ 1,234.36**

of first event

Post 5 April 2006 preserved CARE pension (per annum) at date **£ 6,524.82**

of first event

Lower of 5.0% / CPI increases from date of first event to date of second event is 48.7%.

On the 16 July 2004, Danielle Liam transferred in benefits from the registered pension scheme of her previous employer to the RST Pension Scheme. The transfer in provided for an additional pension of £1,200.00 per annum to be payable from Danielle Liam’s Normal Pension Date. The transfer in of £32,281.00 included member contributions of £6,214.00.

Danielle Liam’s current available Lifetime Allowance is 74.23%.