**XYZ LEAVER PRESERVED/CETV – TVIn**

Letter to **RICHARD MACGREGOR**

**Key Points**

1. Date of leaving **(04/09/2019)**
2. Preserved pension at date of leaving of **£6,339.37** per annum [all post 97]
3. Mention of fixed transfer in at NRD
4. Normal Pension Date (NPD) or Age **(07/07/2028 or 65**)
5. Revaluation rate to NPD.
6. Pension at NPD = **£12,826.17** pa including transfer-in pension of **£3,460 pa**
7. PCLS option
8. Death before retirement Spouse’s/civil partner’s pension at date of leaving of **£3,169.69** per annum revalued from DOL to DOD.
9. Death after retirement (provided die before reaching age 75 and before receiving 5 years of pension payments) equal to the lower of the balance of 5 years of pension payments and the unpaid balance of pension payments that would have been received up to 75th birthday
10. Death after retirement spouse’s/civil partner’s pension of **£6,413.09** per annum including spouse’s transfer-in pension of £1,730.00 pa as at member’s NPD
11. Post retirement pension increases wef 1 April each year

The full pension will increase each year by 5.0% (or by the increase in the RPI if less)

1. Transfer option

NOTE **letters should be written in full and should include all of the information contained in each of the bullet points**. Failure to write a letter in full will result in marks being lost. Failure to mention the information contained in each of the bullet points will result in marks being lost.