**XYZ LEAVER PRESERVED/CETV - PT**

Letter to **LUCY BAKER**

**Key Points**

1. Date of leaving **(01/09/2019)**
2. Preserved pension at date of leaving of **£6,218.73** per annum [all post 97] inclusive of part-time service,
3. Normal Pension Date (NPD) or Age **(23/02/2041 or 65**)
4. Revaluation rate to NPD
5. Pension at NPD = **£17,325.13** pa [all post 97].
6. PCLS option
7. Death before retirement Spouse’s/civil partner’s pension at date of leaving of **£3,109.37** [all post 97] per annum increased from DOL to DOD.
8. Death after retirement (provided die before reaching age 75 and before receiving 5 years of pension payments) equal to the lower of the balance of 5 years of pension payments and the unpaid balance of pension payments that would have been received up to 75th birthday.
9. Death after retirement spouse’s/civil partner’s pension of **£8,662.57** per annum
10. Post retirement pension increases wef 1 April each year

The full pension will increase each year by 5.0% (or by the increase in the RPI if less).

1. Transfer option

NOTE **letters should be written in full and should include all of the information contained in each of the bullet points**. Failure to write a letter in full will result in marks being lost. Failure to mention the information contained in each of the bullet points will result in marks being lost.