|  |  |  |  |
| --- | --- | --- | --- |
| **Worked answer: XYZ** |  | **Part 2 Leavers with Special Circumstances** | |
|  |  |  |  |
| **LUCY BAKER** | **FEMALE** |  |  |
| Date of birth | **23/02/1976** |  |  |
| Spouse’s date of birth | **03/10/1978** |  |  |
| Normal Pension Date | **23/02/2041** |  |  |
| Date of joining scheme | **06/11/1997** |  |  |
| Date of leaving: | **01/09/2019** |  |  |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service | 13 | Yrs | 240 | Days | (06/11/1997 | | - | 03/07/2011) | |
| Revaluation to NPD | 01/09/2019 to 23/02/2041 | | | | - | 21 yrs @ 5% | | | 2.78596 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £34,150 | £34,150.00 |
| Pensionable Salary (2): | £22,800 x 1.267 | £28,887.60 |

OPTIONS ON LEAVING: **PRESERVED PENSION/CETV**

**PENSION AT DOL**

|  |  |  |
| --- | --- | --- |
| Post 97 Pension | (£34,150 x (13 + (240/365)) x 1/60 x 28/35) | £6,218.73 |
| **Total Pension** |  | **£6,218.73** |

|  |  |  |
| --- | --- | --- |
| **Spouse’s/civil partner’s pension at DOL** | | |
| Post 97 | £6,218.73 x 50% | **£3,109.37** |
| **Total** |  | **£3,109.37** |
|  |  |  |
| **Revaluation to normal pension date** | | |
| Post 97 Pension | £6,218.73 x 2.78596 | **£17,325.13** |
| **Total** |  | **£17,325.13** |
|  |  |  |
| **Post retirement spouse’s/civil partner’s pension revalued to NPD** | | |
| Post 97 | £17,325.13 x 50% | **£8,662.57** |
| **Total** |  | **£8,662.57** |