**cASE STUDY DETAILS XYZ SCHEME LEAVERS [WITH**

 **SPECIAL CIRCUMSTANCES]**

#

**Event history**

Date of first event **05/09/2019** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **POOLE** Forenames **DANIEL**

Date of birth **12/10/1982** Gender **MALE**

Spouse’s date of birth

Dependent child’s date of birth

Date of joining company **01/10/2018**

Date of joining scheme **01/11/2018**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | **30,000** | **31,200** |

**Contribution history**

Total member’s normal contributions **£ 1,856.00**

Total member’s AVCs **£** **3,467.50**

Current value of AVCs **£** **4,591.00**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

Contribution equivalent premium **£**

Certified amount **£**

**Special circumstances / additional information**

Mr Poole’s reason for leaving was voluntary.

 **LEAVERS [WITH SPECIAL**

 **CIRCUMSTANCES]**