



Core Unit 1A

Providing for Retirement

Assignment 2

(Part 2 – Parties Involved)

Recommended Time: 1 Hour

1. List 5 types of enquiries dealt with by the National Insurance Contributions and Employers Office.
5 marks

2. Outline the statutory requirements that apply to the trustees of most occupational pension schemes.
10 marks

3. Outline the role of the trustees' legal adviser.
10 marks

4. Explain the function of an Independent Governance Committee and when a Governance Advisory Arrangement may be established.
10 marks

5. Identify the members and beneficiaries under a pension scheme.
5 marks

6. Outline the role of an Insurer for contract-based schemes and for trust-based schemes.
5 marks

7. List 5 different types of advisers that may be appointed by the trustees of an occupational pension scheme.
5 marks